



Nominated Adviser Form

Suncorp Metway Limited ABN 66 010 831 722. AFSL 229882.

If you have any questions please contact our Account Management Team on 1800 805 972 Intl 612 9236 3471, between 8am – 6pm (AEST) Monday to Friday

Complete this form to add/change or remove an adviser on your current margin loan facility.

Section 1 – Borrower Details

Client Reference Number

Name of Borrower(s) on the Suncorp Margin Lending Facility

Section 2 – Adviser Request

I/We request you to (Please select one)

- Add an Adviser to my/our margin loan account
- Change the Adviser on my/our margin loan account
- Remove the existing Adviser from my/our margin loan account

Section 3 – Existing Adviser Details

Name of Adviser

AFS Licence Name

AFS Licence Number

Dealer Group

Section 4 – New Adviser Details

Name of Adviser

Title Surname

Given Name/s (in full)

Adviser Company

AFS Licence Number

Dealer Group

ABN

Mailing Address

Suburb

State

Country

Postcode

Phone Number

Fax Number

Mobile Phone Number

Email Address

Section 5 – Statements

Would you like a copy of your margin lending statement sent to your adviser?

- YES
- NO

