



# Fixed Loan Nomination Form

Suncorp Metway Limited ABN 66 010 831 722 AFS Licence No. 229882

If you have any questions please contact our Account Management Team on 1800 805 972 Intl 612 9236 3471,  
between 8am – 6pm (AEST) Monday to Friday.

Complete this form to fix your interest rate and pay your interest in advance.

## 1. Client Details

Client reference Number

Name of Borrower(s)

## 2. Client Instructions

I/We wish to set/change my/our fixed loan to the terms set out below

	Please complete	Notes
Fixed Interest Loan amount		Minimum \$20,000.
Fixed Interest Start Date	/ /	Must be a business day.
Maturity date	/ /	Maturity date must be a business day.
OR	OR	
loan term	_____ years or _____ months	Loan term (3, 6, 9 months or 1, 2, 3, 4 or 5 years)
Interest rate p.a.		Refer to our interest rate flyer for the indicative interest rate or visit <a href="http://www.suncorpmarginlending.com.au">www.suncorpmarginlending.com.au</a>
Interest amount due (paid yearly in advance)		If you require assistance to determine the interest amount due on your loan please contact the Account Management Team on 1800 805 972.
Paid in advance for	<input type="checkbox"/> Term of the loan <input type="checkbox"/> Yearly <input type="checkbox"/> Monthly	Payment for the term of the loan is only applicable for loans up to one year. If no selection is made we will charge the interest yearly in advance. An additional 0.10% will be charged for interest paid monthly.

## 3. Payment

Please indicate your preferred method of interest payment:

If no preferred selection is made, or your preferred selection does not have funds available, your interest will be capitalised to your variable loan.

- Please find my cheque attached (made payable to Suncorp Margin Lending);
- Transfer the funds from my linked Cash Management Account (CMA)(If applicable and providing there are sufficient available funds);
- Direct debit my bank account (Direct Debit request forms available at [www.suncorpmarginlending.com.au](http://www.suncorpmarginlending.com.au))
- Capitalise interest to my variable rate loan
- Compound the interest to my fixed interest rate loan at initial drawdown. Choose an option below. If no option is selected then the default is option 1.
  - 1. I would like the compounded interest to be added to the fixed interest rate loan amount (by choosing this option, at the initial drawdown of your fixed interest rate loan, the outstanding balance will be increased by the compounded interest amount), or
  - 2. I would like the compounded interest to be included in the total fixed interest loan amount (by choosing this option, amount of your fixed interest rate loan available for drawdown will be reduced by the compounded interest amount).

**Important note:** Interest paid is non-refundable. A \$350 administration fee is payable if you break all or part of your fixed interest rate loan early, and in addition break costs may apply. Break costs are an amount equal to our reasonable estimate of our loss arising as a result of you terminating your fixed interest rate loan prior to maturity. Whether we suffer a loss depends largely on movements in the wholesale market interest rates. Break costs can be quite high. We suggest you ask us for an estimate of the break costs and seek independent financial advice before you repay early under the fixed interest rate option.

**4. Client Signature(s)**

**Borrower/Trustee/Director 1**

Full Name

\_\_\_\_\_

Signature

\_\_\_\_\_

Date     /     /

\_\_\_\_\_

**Borrower/Trustee/Director 2**

Full Name

\_\_\_\_\_

Signature

\_\_\_\_\_

Date     /     /

\_\_\_\_\_

Common Seal (if applicable)

**Please send the completed form to:  
Suncorp Margin Lending, Reply Paid 1877, Royal Exchange NSW 1225.**

**Office Use Only**

Actioned By

\_\_\_\_\_

Date

\_\_\_\_\_

Reviewed By

\_\_\_\_\_

Date

\_\_\_\_\_